

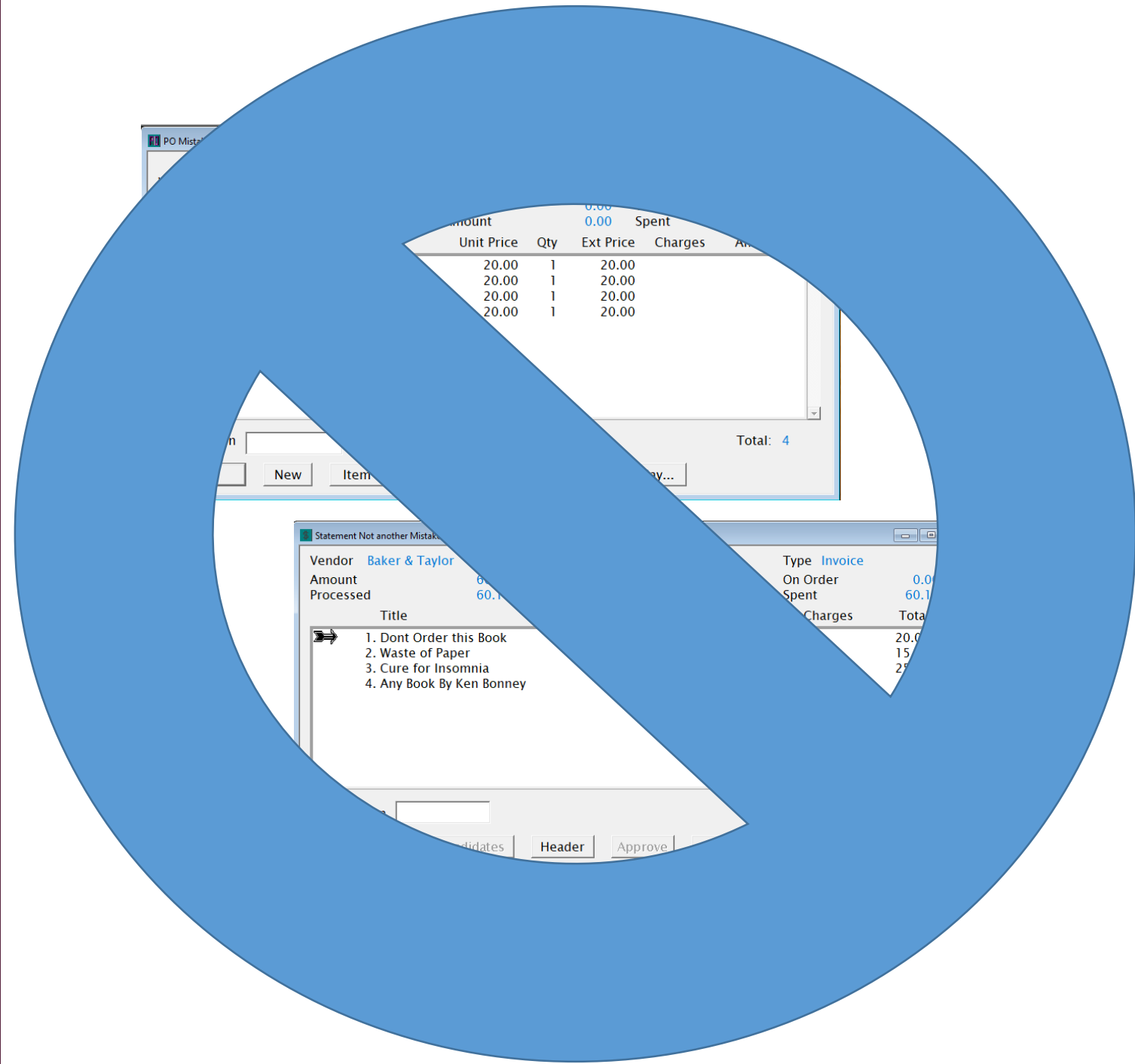


Enhancements and Features Horizon 7.56

Ken Bonney | Horizon Mascot



Deleting PO's and Statements



Access to Borrower Record when Blocked

Addition of Waiver Button

The screenshot displays the 'Checkout' window in the SirsiDynix Connections SUMMIT system. At the top, there's a header with 'Checkout' and a user icon. Below this, a 'Borrower' section shows a profile icon and the text 'Borrower' and 'Alt. ID'. A 'Current Blocks' window is open, showing a table of blocks for borrower 'BT'. The table has columns for 'Block Type', 'Amount', 'Date', and 'Borrower Name'. It lists two blocks: '1. Damaged' for 4000.00 and '2. Fees' for 1.00, both dated 03/21/19 and 03/20/19 respectively. The borrower's name is 'BT'. Below the table, there's a 'Selection' field and a 'Payment' section with buttons for 'Cash / Check', 'Credit Card', and 'Waiver'. The 'Waiver' button is highlighted with a blue arrow. At the bottom, there's a 'Selection' field, 'Amt. Due' (4001.00), 'Items Checked Out' (0), and several buttons: 'OK', 'Blocks', 'Edit Item', 'All Items Out', 'All Group Items Out', 'Family Group', 'Clear', and 'End Session'.

Block Type	Amount	Date	Borrower Name
1. Damaged	4000.00	03/21/19	BT
2. Fees	1.00	03/20/19	BT

Claim Return

Pardon or Stay of Execution

Edit: Location Parameters

Borrower Duplication Alert [Codes](#)

Hide Family Group ☐

Auto-renew ☐

BLUEcloud Institution ID

Default Payment Type [Codes](#)

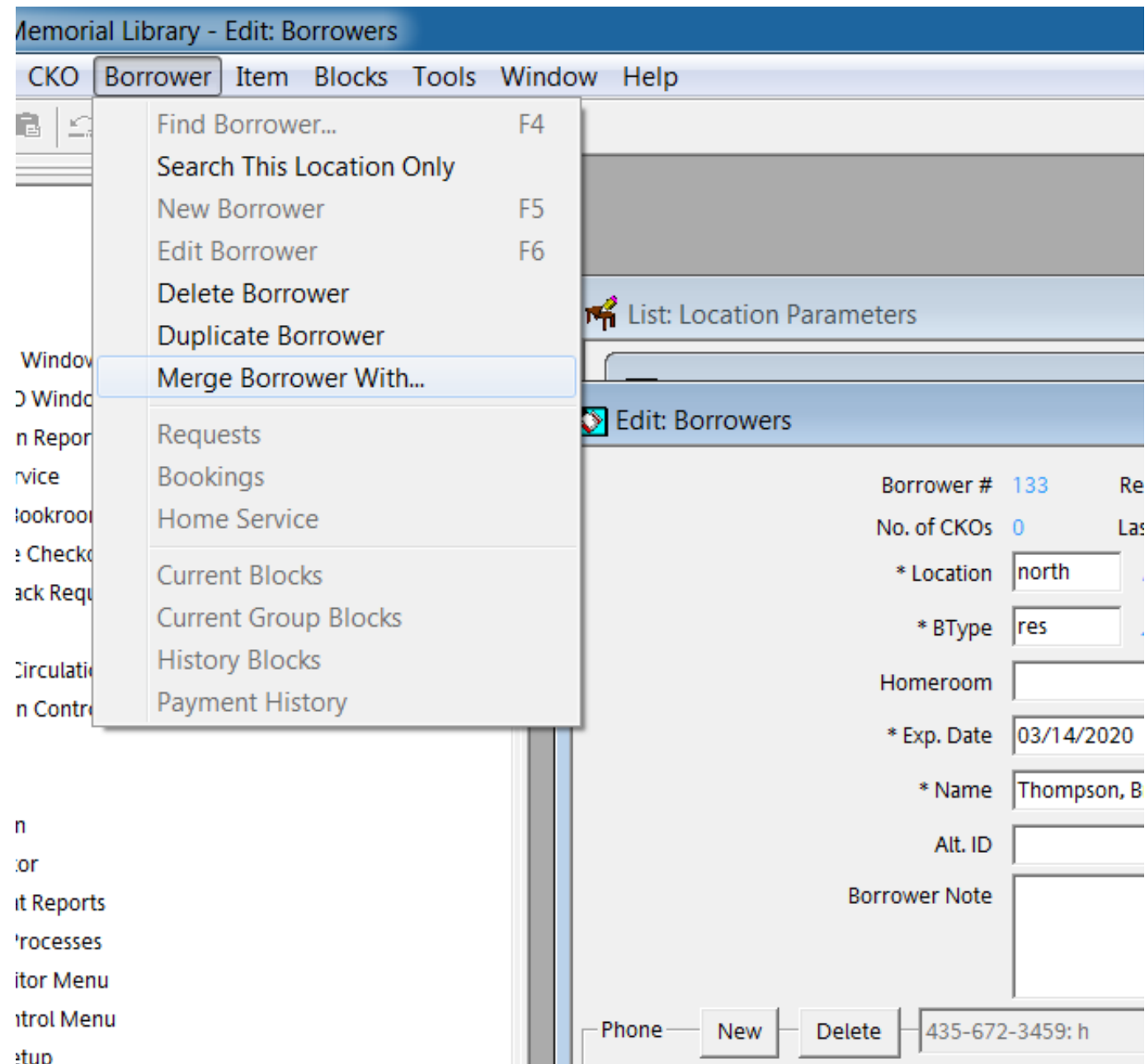
Transit Group Overdue Limit (days)

Send Claimed Ret. To ☒ Missing ☐ Lost

Update Borrower Expiration Date ☒

[Close](#) [Save](#) [Page Up](#) [Page Down](#) Page 11 of 11


Merge Borrowers



Price of Items on CKO Receipts



Automatically Show: All Items Out



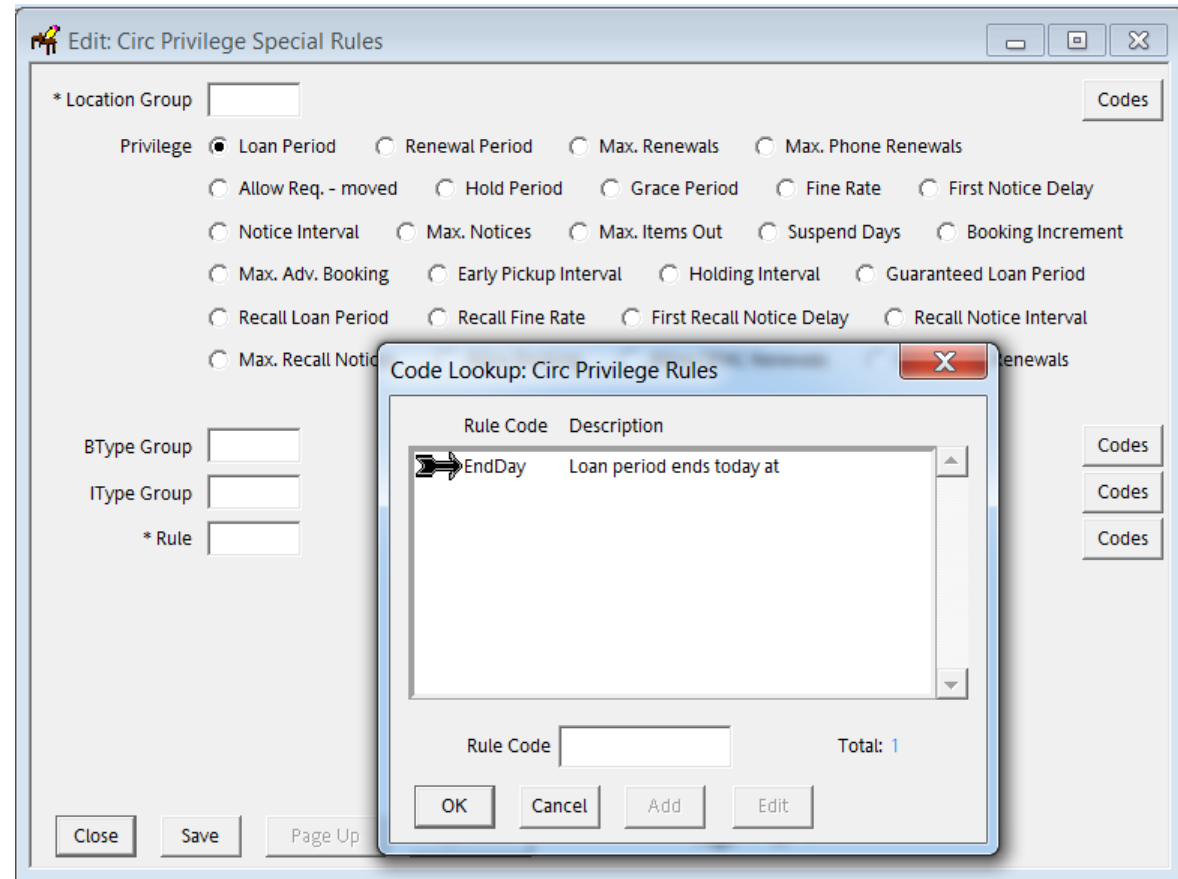
Borrower **Bonney, Kenneth (res – Area Resident)**
 Email ken.bonney@sirsidynix.com
 Item or Borrower Barcode

Barcode **kb1**
☒ Email Receipt ☐ Print Receipt

	Due Date	IType	Status	Price	Notes/CKO Fee	Borrower Name
1. Collection des Goncourt : Dessins,	10/15/18	mq3222		0.00		
2. The Poseidon adventure /	04/24/19	21d acq17271	I	20.00		Bonney, Kenneth
3. The Poseidon adventure /	05/08/19	7d acq16280	I	0.00		Bonney, Kenneth
4. Kansas aeronautical chart.	01/07/20	21d mq4646	I	0.00		Bonney, Kenneth
5. A history of education in Puerto Rico.	04/15/20	21d mq6666	o	0.00	0.00	Bonney, Kenneth
6. Philosophy, a general introduction.	04/15/20	21d mq7777	o	0.00	0.00	Bonney, Kenneth
7. Inorganic evolution as studied by	04/15/20	21d mq5555	o	0.00	0.00	Bonney, Kenneth
8. Deutsche Romantik : ein	04/15/20	21d mq4444	o	0.00	0.00	Bonney, Kenneth
9. Green eggs and ham.	05/14/20	21d mqkrb	o	0.00	0.00	Bonney, Kenneth
10. Die farnkräuter der erde :	05/14/20	ill mq1000	o	14.95	0.00	Bonney, Kenneth
		21d	o		0.00	Bonney, Kenneth

Selection
 Amt. Due **841.41**
 All Items Out **12**

End of Day Loan

The image shows a software interface for editing circulation privilege special rules. The main window is titled "Edit: Circ Privilege Special Rules" and contains several input fields and a list of privilege options. A smaller "Code Lookup: Circ Privilege Rules" dialog box is open in the foreground, displaying a table of rule codes and descriptions. The table has two columns: "Rule Code" and "Description". The first entry is "EndDay" with the description "Loan period ends today at". The dialog box also includes a "Rule Code" input field, a "Total" count of 1, and buttons for "OK", "Cancel", "Add", and "Edit".

* Location Group

Privilege ☒ Loan Period ☐ Renewal Period ☐ Max. Renewals ☐ Max. Phone Renewals

☐ Allow Req. - moved ☐ Hold Period ☐ Grace Period ☐ Fine Rate ☐ First Notice Delay

☐ Notice Interval ☐ Max. Notices ☐ Max. Items Out ☐ Suspend Days ☐ Booking Increment

☐ Max. Adv. Booking ☐ Early Pickup Interval ☐ Holding Interval ☐ Guaranteed Loan Period

☐ Recall Loan Period ☐ Recall Fine Rate ☐ First Recall Notice Delay ☐ Recall Notice Interval

☐ Max. Recall Notice Interval

BType Group

IType Group

* Rule

Codes

Code Lookup: Circ Privilege Rules

Rule Code	Description
EndDay	Loan period ends today at

Rule Code Total: 1

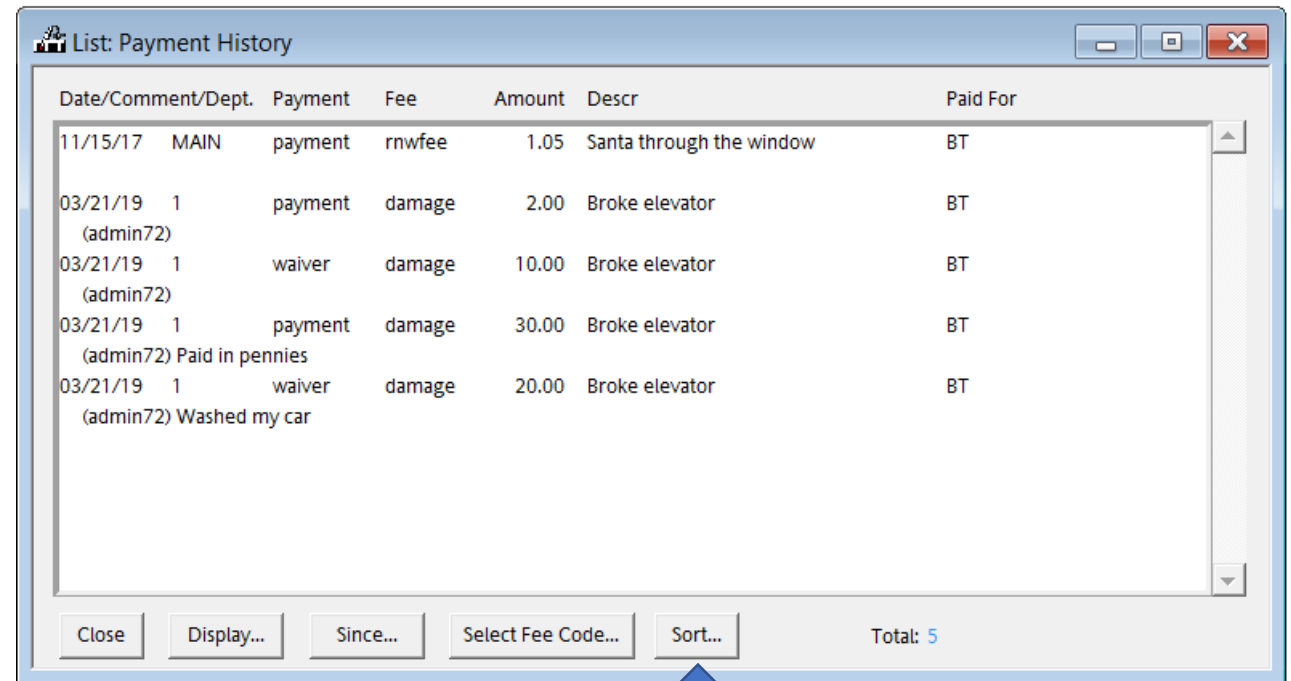
OK Cancel Add Edit

Close Save Page Up

Comment Length increased

Sort in Payment Window

- Block comment 80 to 250
- Notice Language 255 to 8000

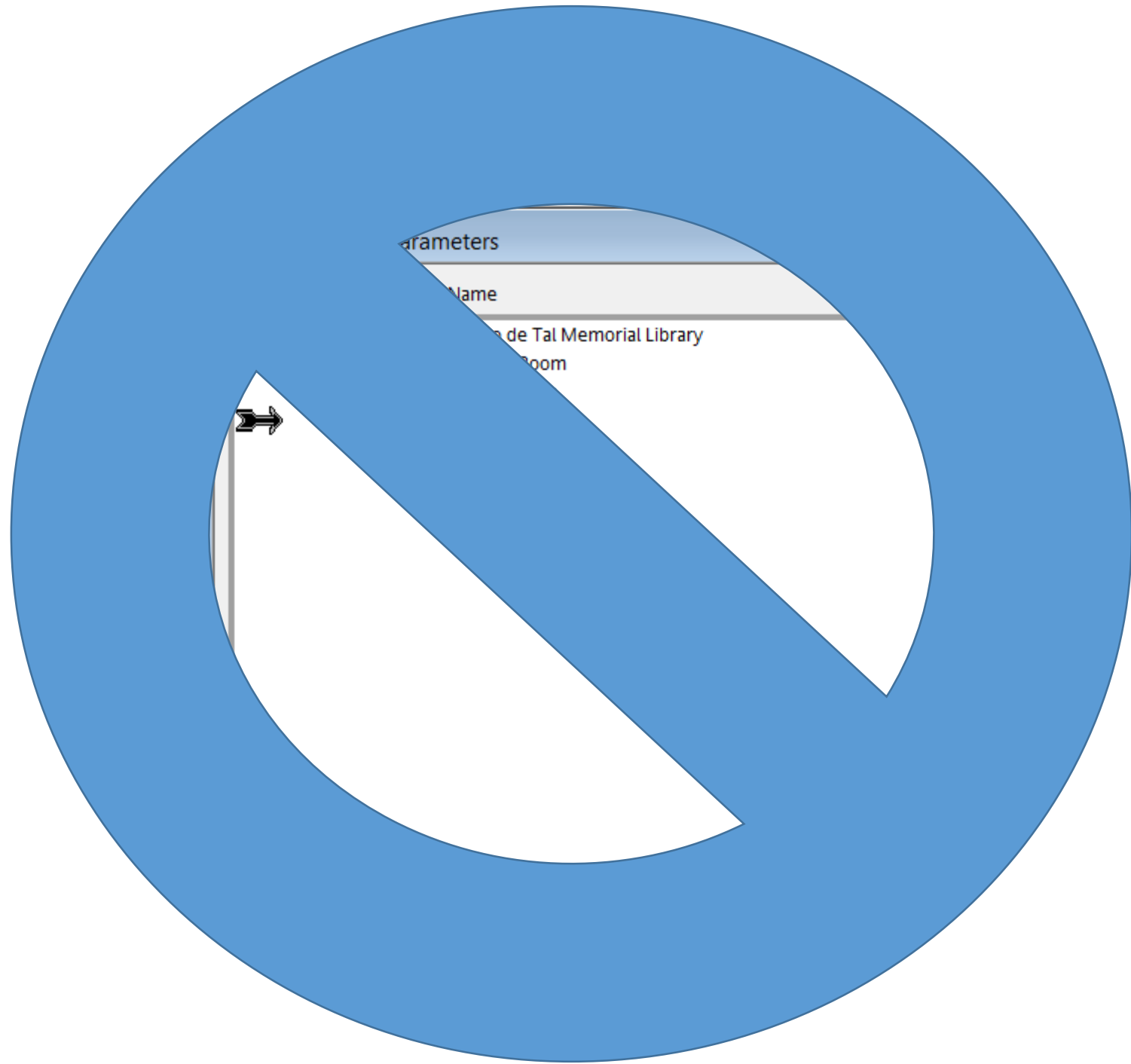


The screenshot shows a window titled "List: Payment History" with a table of payment records. The table has columns: Date/Comment/Dept., Payment, Fee, Amount, Descr, and Paid For. The records are as follows:

Date/Comment/Dept.	Payment	Fee	Amount	Descr	Paid For
11/15/17 MAIN	payment	rnwfee	1.05	Santa through the window	BT
03/21/19 1 (admin72)	payment	damage	2.00	Broke elevator	BT
03/21/19 1 (admin72)	waiver	damage	10.00	Broke elevator	BT
03/21/19 1 (admin72)	payment	damage	30.00	Broke elevator	BT
03/21/19 1 (admin72)	waiver	damage	20.00	Broke elevator	BT

At the bottom of the window, there are buttons: Close, Display..., Since..., Select Fee Code..., and Sort... A blue arrow points to the Sort... button. The total amount is displayed as "Total: 5".


Delete Locations



Improved Auto-Renew

- Maximum...
 - Items Out
 - Items Overdue
 - Fines
 - Days with Fines
 - Items Lost
 - Items Claim Return

Suppress Recalculations of Expired Dates

 Edit: Location Parameters

Borrower Duplication Alert [Codes](#)

Hide Family Group ☐

Auto-renew ☐

BLUEcloud Institution ID

Default Payment Type [Codes](#)

Transit Group Overdue Limit (days)

Send Claimed Ret. To ☒ Missing ☐ Lost

Update Borrower Expiration Date ☒

[Close](#) [Save](#) [Page Up](#) [Page Down](#) Page 11 of 11


Change Hold Shelf Pick up Location



Last User to Edit Borrower Record

Edit: Borrowers

Photo 1 of 1

Image 

Preferred ID *****

Last Upd. User ID [admin72](#) Last Upd. Borrower #

Auto-renew ☒

Password

Pwd Last Changed [03/21/2019](#)

Change Password Upon Next Login ☐

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Suppress auto-update

Editing Btype or Location

Edit: Location Parameters

Borrower Duplication Alert Codes

Hide Family Group ☐

Auto-renew ☐

BLUEcloud Institution ID

Default Payment Type Codes

Transit Group Overdue Limit (days)

Send Claimed Ret. To ☒ Missing ☐ Lost

Update Borrower Expiration Date ☒

Close Save Page Up Page Down

Page 11 of 11

New Block Type





Thank You!

Ken.bonney@sirsidynix.com





Horizon

What's New in 2020

Brent Thompson | Product Manager



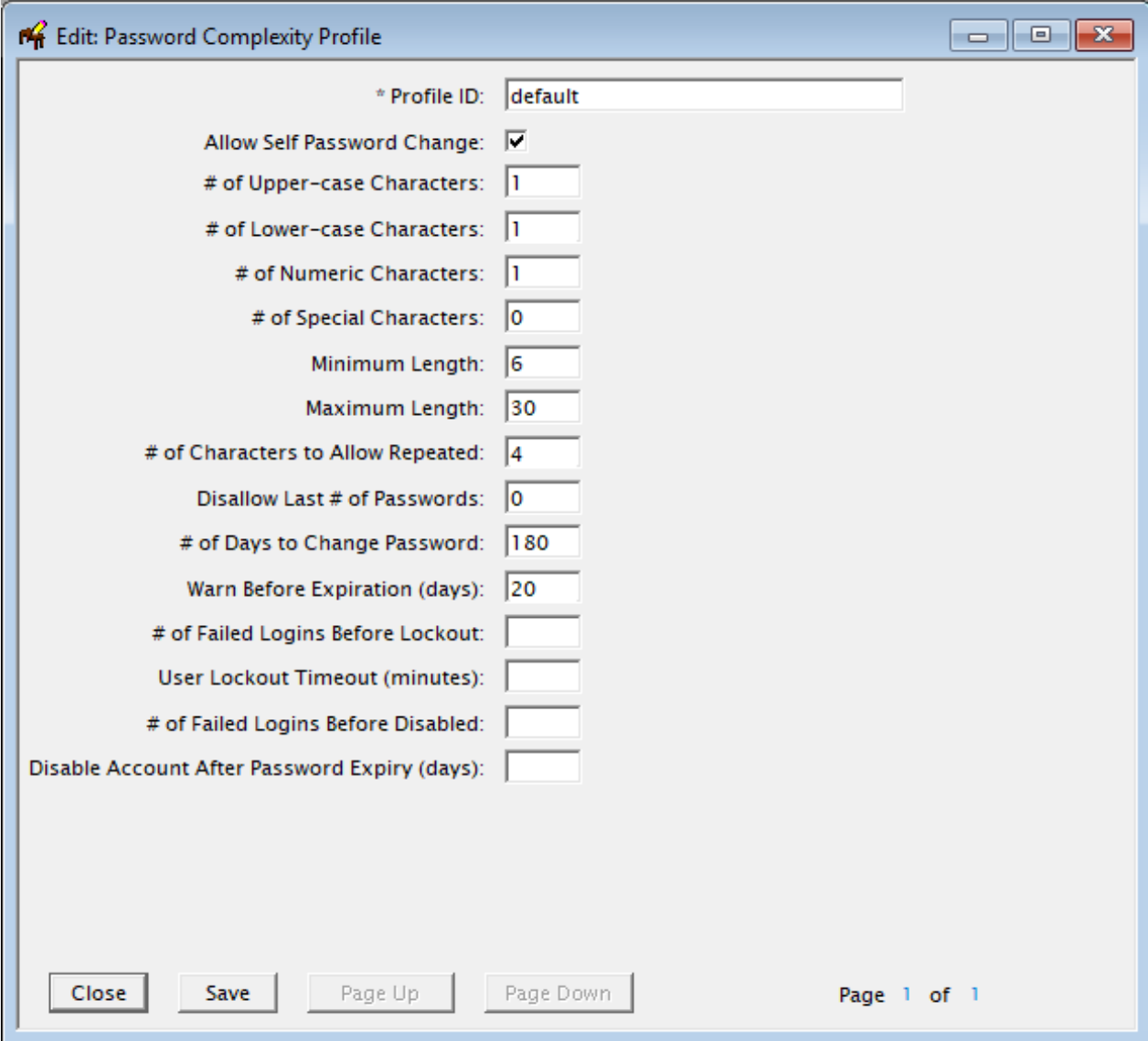
Horizon 7.5.6

Security



Password Complexity Profile

- Used for borrower and staff accounts
- Multiple profiles can be configured



The screenshot shows a window titled "Edit: Password Complexity Profile". It contains the following settings:

Setting	Value
* Profile ID:	default
Allow Self Password Change:	<input checked="" type="checkbox"/>
# of Upper-case Characters:	1
# of Lower-case Characters:	1
# of Numeric Characters:	1
# of Special Characters:	0
Minimum Length:	6
Maximum Length:	30
# of Characters to Allow Repeated:	4
Disallow Last # of Passwords:	0
# of Days to Change Password:	180
Warn Before Expiration (days):	20
# of Failed Logins Before Lockout:	
User Lockout Timeout (minutes):	
# of Failed Logins Before Disabled:	
Disable Account After Password Expiry (days):	

At the bottom of the window, there are four buttons: "Close", "Save", "Page Up", and "Page Down". The status bar at the bottom right indicates "Page 1 of 1".

Password Complexity Profile

- The four bottom settings affect staff users ability to access the desktop client

Edit: Password Complexity Profile

* Profile ID: default

Allow Self Password Change: ☒

of Upper-case Characters: 1

of Lower-case Characters: 1

of Numeric Characters: 1

of Special Characters: 0

Minimum Length: 6

Maximum Length: 30

of Characters to Allow Repeated: 4

Disallow Last # of Passwords: 0

of Days to Change Password: 180

Warn Before Expiration (days): 20

of Failed Logins Before Lockout:

User Lockout Timeout (minutes):

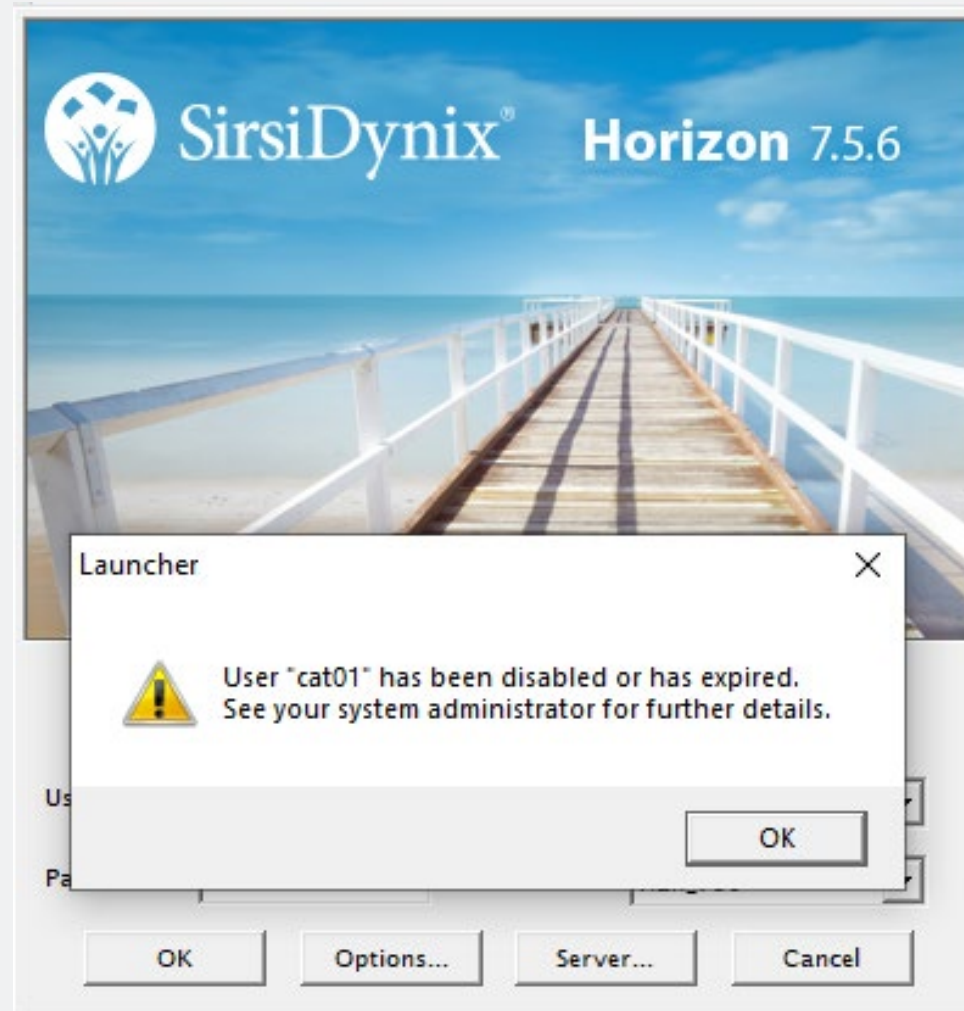
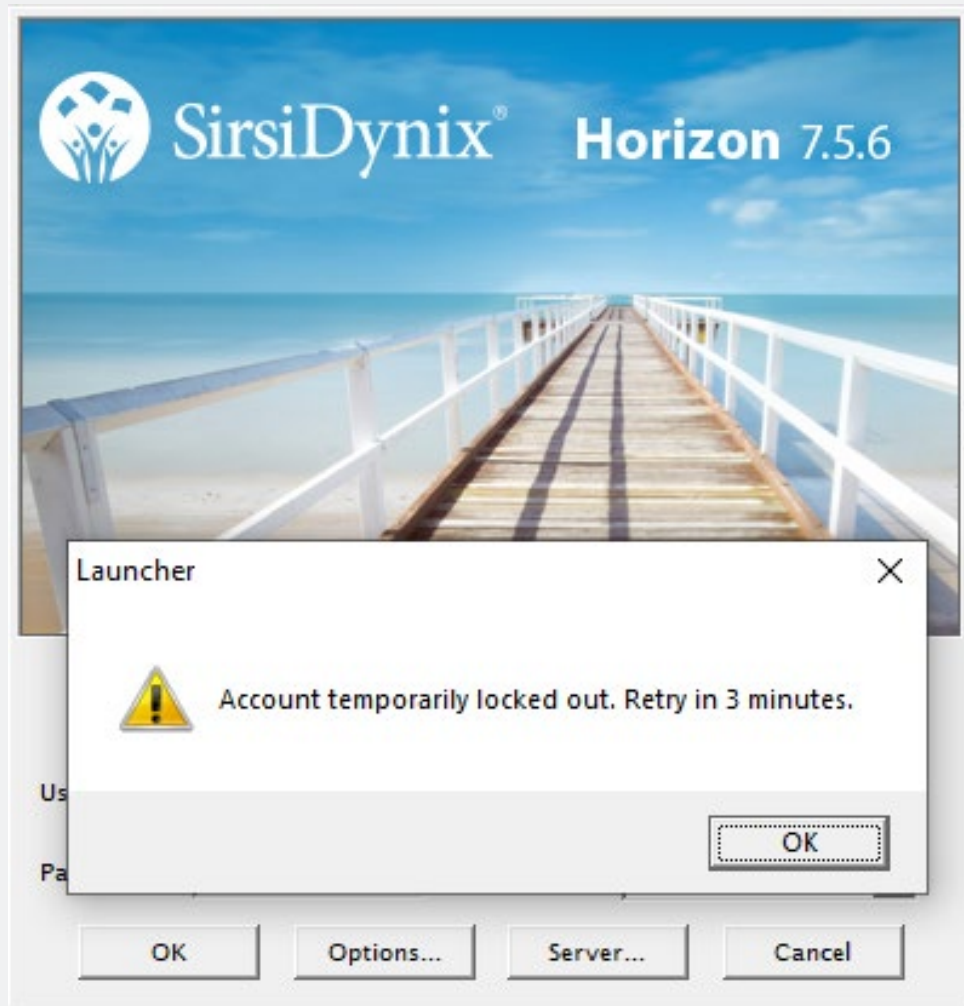
of Failed Logins Before Disabled:

Disable Account After Password Expiry (days):

Close Save Page Up Page Down

Page 1 of 1

Password Complexity Profile



Password Complexity Profile

- Configured for individual staff user accounts
- Updated encryption used

The screenshot shows a Windows-style application window titled "User: Cathy Cataloger". It contains various fields for user configuration. The "User" field is "cat01" and "User Name" is "Cathy Cataloger". The "User Owned By" dropdown is set to "Unowned". There are two tabs: "Settings" and "Groups", with "Settings" being the active tab. In the "Settings" tab, the "User Password" field is masked with asterisks. There are checkboxes for "User Disabled", "Password change required at next login", "User expires on:", and "Save User Preferences". The "Password Complexity Profile" dropdown is highlighted with a red rectangle and is set to "default". Below this is the "E-mail Address" field, which contains "cat01@qzy.lib.org". At the bottom of the settings section, there are several dropdown menus: "Security Level" (set to "Staff"), "View Set" (set to "<None>"), "Preference Group" (set to "Cataloging"), "Pass Key" (set to "Cataloging Staff"), "Default Location" (set to "Fulano de Tal Memorial Library"), and "Default Owner" (set to "Unowned"). At the very bottom of the window, there is a "BLUEcloud Staff ID" field and a row of buttons: "Clear Locks", "Previous", "Next", "Delete", "Save", and "Close".

Password Complexity Profile

- Configured for borrowers based on borrower circulation types

Edit: Borrower Circulation Types

* Borrower Type No. of Borrowers 10

Description

* Address Check (days) * Expiration (days)

* Max. Unpaid Fines * Max. Overdues * Request Period (days)

Card Fee

Sales Tax Exempt ☒

Fee Notice Type ☒ Normal fee notice ☐ Numbered invoice

Max. Bookings Max. Bookings/Title

Max. Bookings/Title/Day Max. Contiguous Bookings

Max. Days Overdue Max. Days Acct. Overdue

Max. Days Recall Overdue

Checkout Message

Home Service Delivery

* Max. Claim Returned

* Max. Lost

Use Age For Expire Date ☐ Expire Age

Pre-Overdue Day

Hide borrower photo in CKO window ☒

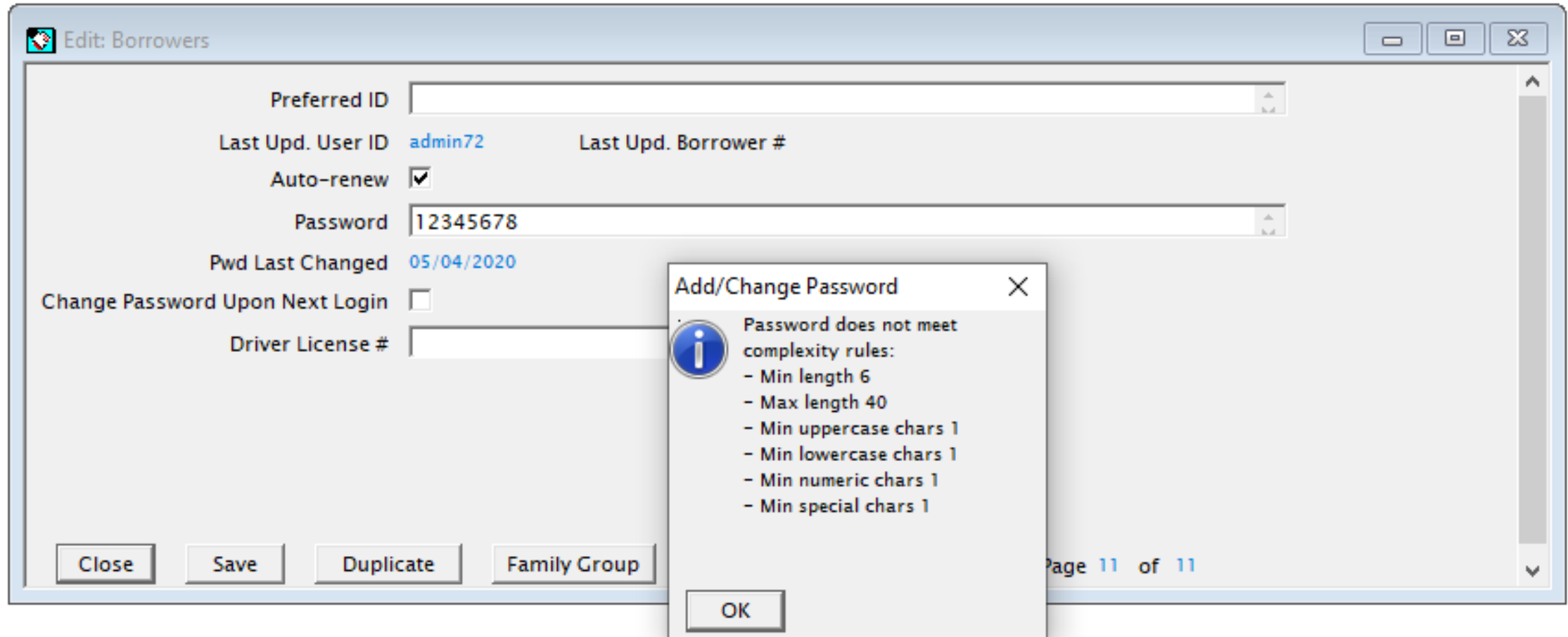
Borr. Password Complexity Profile [default](#)

Codes

Close Save Page Up Page Down

Page 1 of 1

Borrower Password Field



The screenshot shows a software window titled "Edit: Borrowers" with a light blue header bar. The window contains several fields and controls:

- Preferred ID**: An empty text field.
- Last Upd. User ID**: Displayed as "admin72".
- Last Upd. Borrower #**: An empty text field.
- Auto-renew**: A checked checkbox.
- Password**: A text field containing "12345678".
- Pwd Last Changed**: Displayed as "05/04/2020".
- Change Password Upon Next Login**: An unchecked checkbox.
- Driver License #**: An empty text field.

At the bottom of the window are four buttons: "Close", "Save", "Duplicate", and "Family Group".

An "Add/Change Password" dialog box is overlaid on the main window. It features an information icon (i) and the following text:

Password does not meet complexity rules:

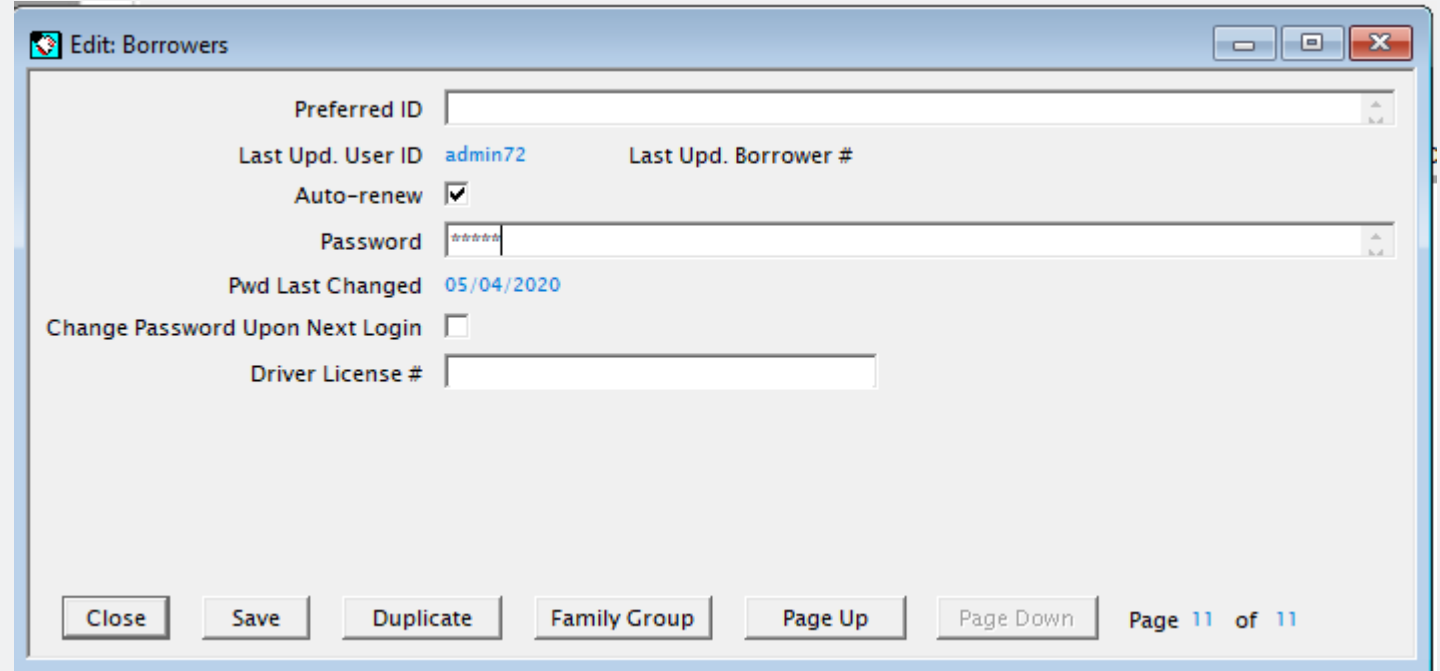
- Min length 6
- Max length 40
- Min uppercase chars 1
- Min lowercase chars 1
- Min numeric chars 1
- Min special chars 1

The dialog box has an "OK" button at the bottom.

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Borrower Password Field

- Staff users can add, update, or delete
- Borrowers can use or change their password through Web Services
- Stored as encrypted values

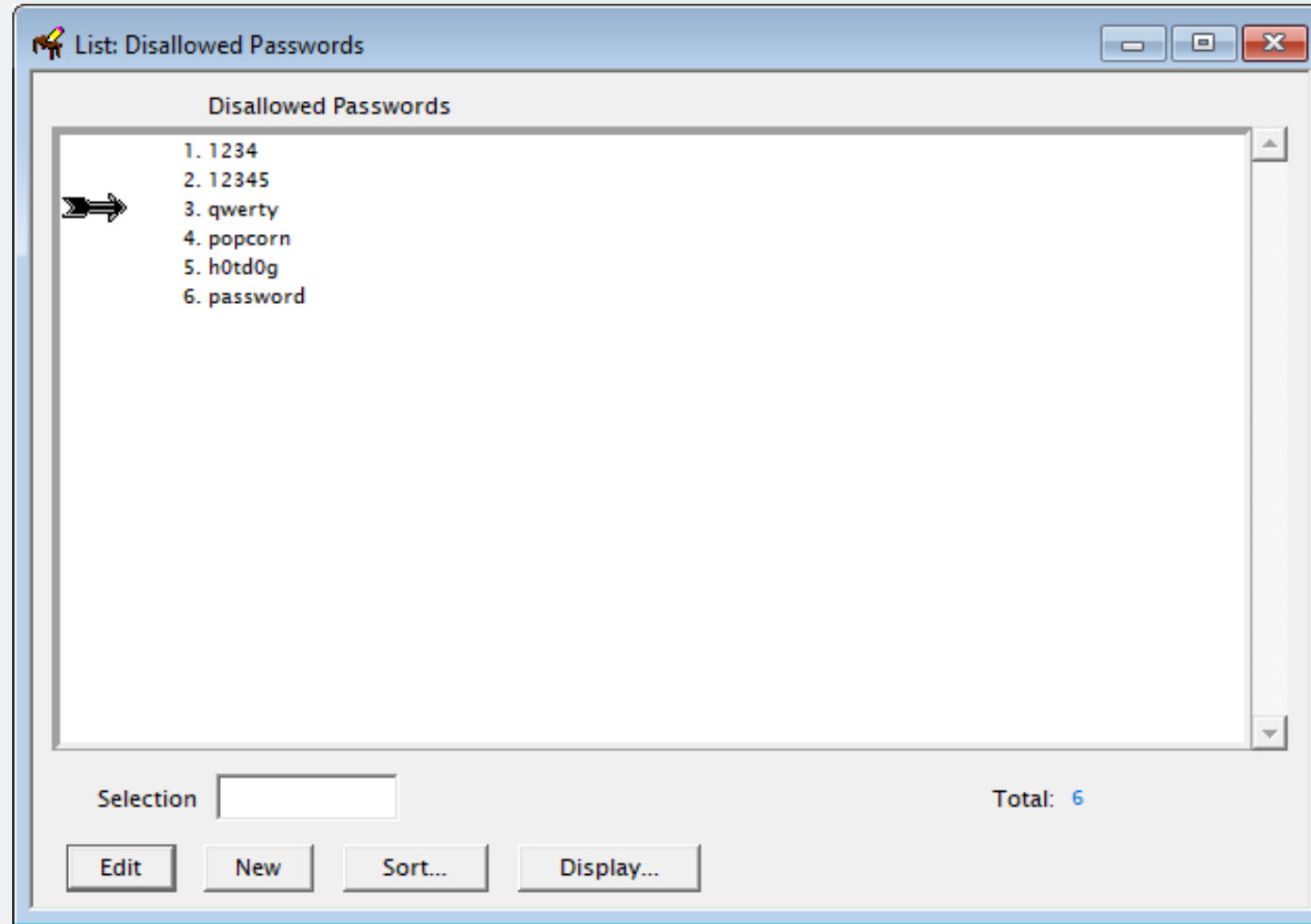


The screenshot shows a web application window titled "Edit: Borrowers". The window contains several input fields and checkboxes. The "Preferred ID" field is empty. The "Last Upd. User ID" field displays "admin72" in blue text. The "Last Upd. Borrower #" field is empty. The "Auto-renew" checkbox is checked. The "Password" field is masked with asterisks. The "Pwd Last Changed" field displays "05/04/2020" in blue text. The "Change Password Upon Next Login" checkbox is unchecked. The "Driver License #" field is empty. At the bottom of the window, there are buttons for "Close", "Save", "Duplicate", "Family Group", "Page Up", "Page Down", and a page indicator "Page 11 of 11".

Preferred ID	
Last Upd. User ID	admin72
Last Upd. Borrower #	
Auto-renew	<input checked="" type="checkbox"/>
Password	*****
Pwd Last Changed	05/04/2020
Change Password Upon Next Login	<input type="checkbox"/>
Driver License #	

Close Save Duplicate Family Group Page Up Page Down Page 11 of 11

Disallowed Passwords



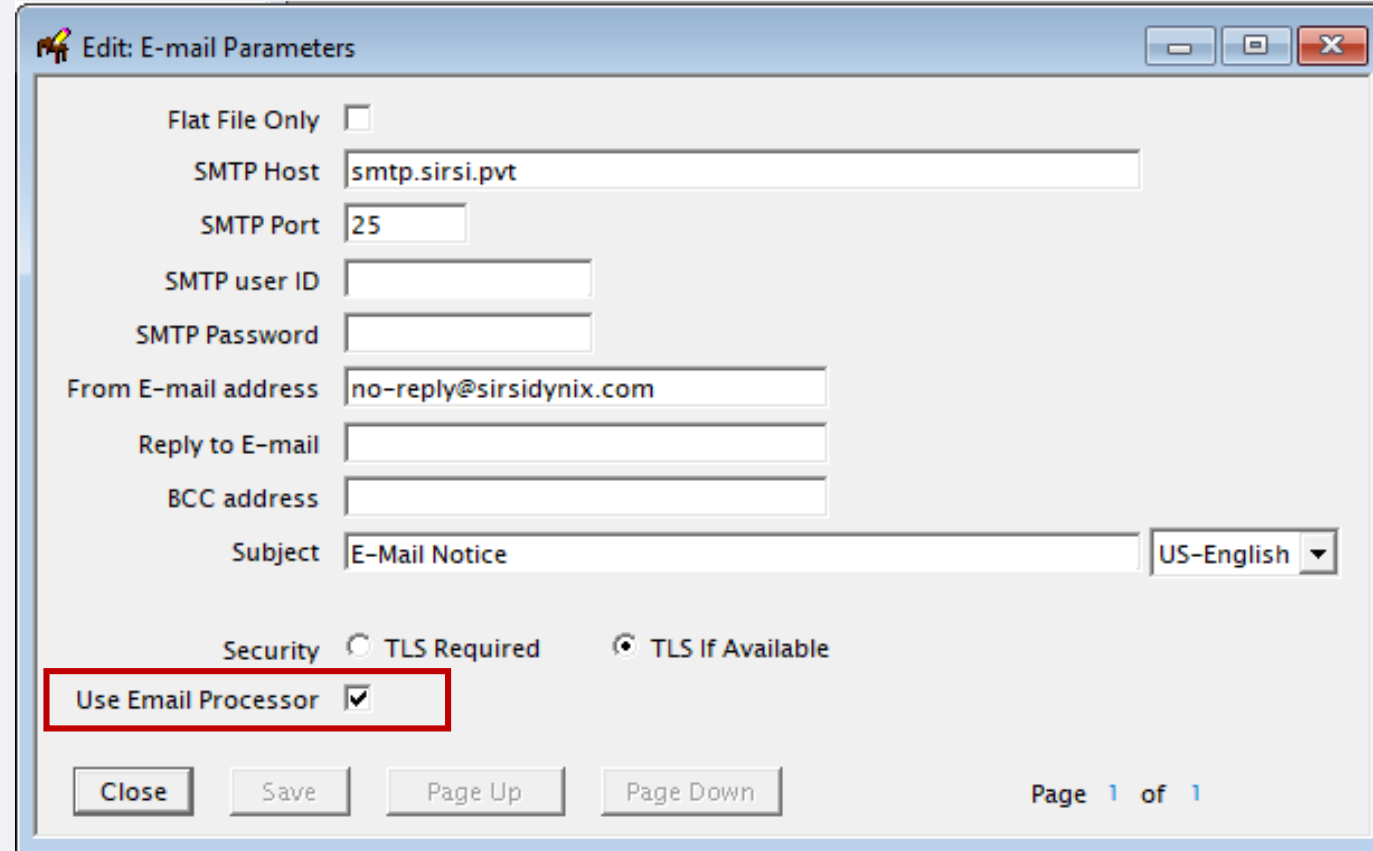
Horizon 7.5.6

SMS / Email



Notify

- Standalone web application
- Runs on Windows or Linux
- Replaces SMS processor found in HIP
- Can be configured to relay email messages
- Allows for multiple From addresses



The screenshot shows a web application window titled "Edit: E-mail Parameters". The window contains several configuration fields and options:

- Flat File Only:** A checkbox that is currently unchecked.
- SMTP Host:** A text field containing "smtp.sirsi.pvt".
- SMTP Port:** A text field containing "25".
- SMTP user ID:** An empty text field.
- SMTP Password:** An empty text field.
- From E-mail address:** A text field containing "no-reply@sirsidynix.com".
- Reply to E-mail:** An empty text field.
- BCC address:** An empty text field.
- Subject:** A text field containing "E-Mail Notice".
- Language:** A dropdown menu set to "US-English".
- Security:** Two radio buttons: "TLS Required" (unchecked) and "TLS If Available" (checked).
- Use Email Processor:** A checkbox that is checked and highlighted with a red rectangle.

At the bottom of the window, there are four buttons: "Close", "Save", "Page Up", and "Page Down". The page number "Page 1 of 1" is displayed in the bottom right corner.

Horizon 7.6.0



Technology Updates

- Add support for Microsoft SQL Server 2019
- Update database drivers to allow for latest TLS encryption





Brent Thompson

Product Manager

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Thank You!